

# DOUGLAS C. CARLSON

## PARTNER



### Hahn Loeser & Parks LLP

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Douglas C. Carlson has extensive experience in corporate, partnership, individual and estate tax matters. The primary emphasis of his practice is on transactional planning, including acquisitions and dispositions, reorganizations and limited partnership syndications, liquidations and executive compensation, including stock options and deferred compensation. He has substantial experience in compliance activities, controversy matters, and state and local tax matters.

As a business law attorney, Doug focuses his general corporate practice on privately held corporations, including incorporations, acquisitions, dispositions, reorganizations and liquidations.

Doug has a wide breadth of experience in estate planning and probate. His work in the planning and administration of estates has a particular emphasis on family business planning in connection with control of privately held corporate businesses and charitable gift planning. In addition, he is experienced in the formation, organization and operation of public charities and private family foundations. He is also involved with planning and compliance for a wide range of tax matters affecting nonprofits.

### PRIMARY PRACTICES

Taxation & Employee Benefits

Business Law

Corporate Securities

Nonprofit & Art Law

Trusts & Estates

Estate Planning

Tax Controversy and Transaction Advice

Corporate Transparency Act

### BAR ADMISSIONS

- State of Ohio, 1975
- State of Florida, 1982
- U.S. Tax Court, 1979

### EDUCATION

- Case Western Reserve University School of Law, J.D., 1975
- Associate Editor, Case Western Reserve Law Review, 1973-74
- Kent State University, MPA, 1972
- Kent State University, BBA, *magna cum laude*, 1971
- Beta Alpha Psi; Beta Gamma Sigma

### AWARDS & HONORS

- The Best Lawyers in America®, Nonprofit/Charities Law, 2025, Trusts and Estates, 2018-25, Tax Law, 2023-25
- AV Preeminent®, Martindale-Hubbell
- Ohio Super Lawyers, 2004-05

### MEMBERSHIPS & AFFILIATIONS

- Ohio Bar Association, Member
- Florida Bar Association, Member
- Cleveland Metropolitan Bar Association, Member

### COMMUNITY INVOLVEMENT

- Western Golf Association, Evans Scholars Foundation, Director
- Elyria Country Club, Member; Board of Directors 2003-08; President, 2005-08; Caddie Committee, 1993-present, Chairman, 2010-present; Hotsey Caddie Scholarship Foundation, Trustee;



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- Golf Committee, Member, 1993-present
- Cleveland Rowing Foundation, Director, 2003-2011

PROFESSIONAL HISTORY

- Partner, Hahn Loeser & Parks LLP, 1981-present; Associate, 1979-80
- Supervising Tax Specialist, Coopers & Lybrand, 1977-79; Tax Specialist, 1975-76